

PLAN DAP May In-Person Training Agenda

May 8th: Day 1 – 2:00pm to 5:00pm

Hilton Harrisburg

2:00 – 3:00 pm – Overview of SSA Terms/Acronyms

3:00 – 4:00 pm – Sequential Evaluation Process (SEP) for Assessing Disability

- Adults 5 step SEP
- Children 3 step SEP

4:00 – 5:00 pm – Continuing Disability Reviews/Age 18 Redeterminations

Group dinner (individual pay on own)

May 9th: Day 2 – 9am to 3pm

9:00 - 9:30 am – Welcome and Introductions

9:30 - 10:30 am - SSA Overpayments at the Field Office

10:30 – 12:00 pm - SSR 24-3p Overview

12:00 - 12:30 pm – Lunch and Agency Updates

1:00 – 3:00 pm – Adult Case Overview – from Application to Appeals Council

- Applications and BDD Case Development
- ALJ Hearing Preparation and Preserving Issues for Appeal