

**2025 PLAN Homeownership & Consumer Rights Law Group
Heirs Properties and Tangled Titles Training
March 6 & 7, 2025
Harrisburg Hilton**

Thursday, March 6, 2025

1:30 – 2:00 – Registration

2:00 – 3:30 – Introduction to Probate: How to Raise and Administer an Estate

Moderator: John Byrd, NPLS

Panelists: Sam Falcone, Saporito Falcone & Watt (Pittston, PA)
Stacey Acri, Steinbacher, Goodall, Yurchak (Wikes-Barre, PA)

3:30 – 3:45 – Break

3:45 – 5:15 – Introduction to Estate Planning: Drafting wills, powers of attorney, and advanced medical directives

Moderator: Rachel Gallegos, Community Legal Services (Philadelphia, PA)

Panelist: Kelly Gastley, Philadelphia VIP
Daniel Nawrocki, North Penn Legal Services & Nawrocki Law
(Wilkes-Barres, PA)

Friday, March 7, 2025

7:30-8:30 – Registration and Breakfast

**8:30 – 10:00 – Litigation & Other Creative Solutions to Resolve Tangled Title Issues:
Quiet Title Complaints, 3546 Petitions, and More**

Moderator: Noah Schoenholtz, Philadelphia Legal Assistance

Panelists: Peter Lewis, Neighborhood Legal Services (Pittsburgh, PA)
Anna Brickman, Community Legal Services (Philadelphia, PA)
Mike Jones, Philadelphia VIP*

10:00 – 10:15 – Break

10:15 – 11:45 – Common Deed Drafting Issues

Moderator: Michael Froehlich, Community Legal Services

Panelists: Carrie Mann, Title Insurance Attorney, Old Republic Title
(Philadelphia, PA)

Fred Sheeler, Berks County Recorder of Deeds (Reading, PA)

11:45 – 12:45 – Lunch/Break

12:45 – 2:15 – Local & State Policy Solutions to Address Heirs Property & Tangled Titles

Moderator: Roxane Crowley, Philadelphia Legal Assistance

Panelist: Nketiah "Ink" Berko, National Consumer Law Center
(Washington, DC)*

Katie Martin, Policy analyst with Pew Charitable Trusts
(Philadelphia, PA)*

Megan Haberle, Policy Director, Initiative on Land, Housing &
Property Rights, Boston College Law School*

2:15 – 2:30 – Break

2:30 – 4:00 – Understanding state inheritance taxes & Medicaid Estate Recovery

Moderator: Anna Brickman, Community Legal Services

Panelists: Lesley Oakes, Senior Counsel, Department of Human Services
Vicky Trimmer, Daley, Zucker Meilton & Miner
(Mechanicsburg, PA)