# EXCELLENCE AWARDS

COLLABORATIVE COMMUNITIES. EQUITABLE JUSTICE. STRONG FUTURES.





#### STATEMENT IN RECOGNITION OF 50 YEARS

Pennsylvania Legal Services Center, now known as the Pennsylvania Legal Aid Network, Inc., was incorporated on March 5, 1973. The signatures of Amanda Coleman, Fred Speaker, J. Richard Gray, Laurence M. Lavin, and William R. Klaus, our first Board of Directors, serve as evidence of this historic moment.

As we begin our 50th year of service, we reflect with gratitude on the beginning of a journey that has brought us to where we are today.

In 1972, the Pennsylvania Legal Services and Community Legal Services Act was signed into law by the Pennsylvania General Assembly and Governor Milton J. Shapp. This legislation was one of the earliest of its kind in the United States, and it served as a model for other states seeking to enhance access to legal aid for low-income individuals.

It was also crucial, because it paved the way for the establishment of our organization, which was founded on the belief that access to legal aid is an essential feature of our justice system, and that we have a duty as a society to provide those facing critical civil legal challenges with help, information, and representation, irrespective of their financial means.

Today, we continue to be a beacon of hope and justice for underserved residents throughout the state and have one of the most robust legal aid networks in the country, thanks in part to the collective power of those who support our mission.

We are grateful for the staff members, partners, supporters, volunteers, and funders who have helped us serve our clients throughout the years. We reflect on the memories we have shared and the countless lives we have touched through our work. We celebrate the resilience and strength of the communities we support and the triumphs we have achieved together.

The work ahead of us is as important as ever, as is the need for us to adopt new models and approaches that respond to the environment in which we now live. At stake is nothing less than the fundamental principle of equal justice under the law upon which this nation, state, and organization were founded.



### Welcome

JAYME M. CASSIDY, ESQ.
EXECUTIVE DIRECTOR, PENNSYLVANIA LEGAL AID NETWORK, INC.

## Acknowledgement of Sponsors

In Remembrance

### Featured Remarks

COLONEL WILL A. GUNN
GENERAL COUNSEL, LEGAL SERVICES CORPORATION

Brief Intermission

### Champagne Toast

MAX W. LAUN, ESQ.
BOARD PRESIDENT, PENNSYLVANIA LEGAL AID NETWORK, INC.

### **Awards Program**

PRESENTATION OF EXCELLENCE AWARDS

ACKNOWLEDGEMENT OF CHIEF JUSTICE CASTILLE

PRESENTATION OF SAMUEL W. MILKES OUTSTANDING LEADERSHIP AWARD

**Program Conclusion** 

### Pennsylvania Legal Aid Network

# EXCELLENCE

### – AWARDS

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### Pennsylvania Legal Aid Network

# EXCELLENCE AWARDS

We are grateful to the following sponsors for their generous support of this year's ceremony.

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# Champagne Toast Hilton Harrisburg

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Thank you to these generous organizations and individuals for their in-kind donations.

### Pennsylvania Legal Aid Network

# EXCELLENCE

### - AWARDS

### **COLONEL WILL A. GUNN**



Will A. Gunn is the General Counsel and Vice President for Legal Affairs for the Legal Services Corporation. In 2009, he was appointed by President Barack Obama as the General Counsel for the U.S. Department of Veterans Affairs and served in that role for five years.

Col. Gunn graduated from the U.S. Air Force Academy with military honors and graduated cum laude from Harvard Law School where he served as President of the Harvard Legal Aid Bureau. He also holds an LL.M in environmental law from George Washington University, a Masters in National Resource Strategy from the National Defense University, and a Masters in Ministry (with a focus on Leadership) from Lancaster Bible College.

In 2003, he was selected as the first-ever Chief Defense Counsel for the DoD Office of Military Commissions. In that role, Col. Gunn established an office that defends detainees brought before military commissions at the Guantanamo Prison Camp. He served as a White House Fellow during the George H. W. Bush Administration and after retiring from the Air Force as a colonel in 2005, he served as CEO of Boys & Girls Clubs of Greater Washington.

Col. Gunn has chaired the ABA's 2021 National Law Day commemoration; the ABA Youth at Risk Commission; and the ABA Commission on Racial and Ethnic Diversity. He has served on several boards, is a deacon in his local church, and has received numerous awards including an honorary doctorate from Nova Southeastern University and the Harvard Legal Aid Bureau's Outstanding Alumni Award.

### Pennsylvania Legal Aid Network

# EXCELLENCE AWARDS

# 2023 BEST PRO BONO ADVOCATE MICHAEL D. SIMON, ESQ.



For forty years, Michael Simon has devoted his time and expertise to pro bono work. In 1983, he became one of the first volunteer attorneys in the Juvenile Court system where he represented children in dependency proceedings.

After relocating to Los Angeles in 1985, he continued to volunteer his time at the Asian Pacific Legal Center and weekly walk-in unemployment clinics in Central and West Los Angeles, mentoring local law students. Upon his return to Pittsburgh in 1995, he began volunteering for Neighborhood Legal Services' pro bono program—a relationship that continues to this day.

For 25 years, Michael was an adjunct professor at Duquesne Law School. He also formed the Unemployment Compensation Clinic at Duquesne Law School, which handled hearings and appeals to the Unemployment Compensation Board of Review and Commonwealth Court. Prior to the closure of the clinic, Michael had assisted more than 1,000 clients and has since taken over its pending cases while continuing to take referrals from the programs that utilized the Clinic.

Michael is a member of Roe & Simon LLC. Outside of work, he has a deep appreciation of Italian culture, and enjoys reading, writing, and speaking Italian. He also enjoys cooking and travel and was a scuba divemaster and spear fisherman during his time in Los Angeles.

# Pennsylvania Legal Aid Network **EXCELLENCE**— AWARDS

# 2023 BEST ATTORNEY ADVOCATE ROBERT W. BALLENGER, ESQ.



Robert Ballenger is an attorney at Community Legal Services of Philadelphia, where he provides direct representation to low-income Philadelphians to assist in restoring and maintaining essential utility services.

Robert serves as lead counsel in CLS's role as Public Advocate, where he represents residential Philadelphia utility customers in Philadelphia Gas Works annual budget proceedings as well as Philadelphia Water Department rate increase proceedings and appeals.

Robert also represents groups whose low-income members rely upon utilities to provide affordable service and robust consumer protections. He is a contributor to the Pennsylvania Consumer Law and Pennsylvania Real Estate Tax Sales and Municipal Claims treatises.

Prior to joining Community Legal Services, he practiced for several years at an international law firm, advising clients on ERISA and other employee benefit matters. Robert received his B.A., M.S.W., and J.D. from the University of Pennsylvania, where he served as associate editor and a member of the editorial board of the Law Review.

# Pennsylvania Legal Aid Network **EXCELLENCE**— AWARDS

# 2023 BEST NON-ATTORNEY ADVOCATE KIMBERLY J. TARBELL



Kimberly Tarbell is the Director of Operations at Laurel Legal Services, Inc., where she handles the program's central administrative and accounting duties. Kim's tireless dedication and leadership have been a source of inspiration to everyone around her.

Kim's journey at Laurel Legal Services is a testament to her exceptional talents and hard work. Beginning as an Executive Assistant and Board Secretary, she quickly advanced to become the Director of Development and Marketing, before eventually being promoted to Director of Operations.

Kim's passion for legal aid and its clients shows in all that she takes on: from planning and facilitating all fundraising efforts to building a six-county Community Partnership Program; from creating newsletters and social media posts to website maintenance and board meeting preparation; and from payroll and human resources duties to handling journal entries and audit work – all of these and more showcase Kim's commitment to her work and her community.

When she isn't working, Kim enjoys her hobbies. In the warmer months, you'll find her outside in her garden or hiking with her husband. In the colder months, she loves to bake, cross-stitch, or curl up with her cats and read a good novel.



### 2023 BEST COMMUNITY ADVOCACY



Philadelphia Lawyers for Social Equity (PLSE) was founded in 2011 by three civil rights attorneys who were at the forefront of an emerging criminal justice reform movement targeting the barriers that prevent people from securing employment, housing, and education opportunities.

With a long-term vision of redefining criminal records as a measure of growth and a pardon as an expected and predictable release from the criminal justice system, PLSE founded the Pardon Project in 2018. As a result of their efforts to reform the pardon process and make it free and accessible to all, over 2,000 people apply each year, with a two-thirds success rate.

PLSE has collaborated with legal aid organizations in all of PLAN's regions and has established volunteer Pardon Projects in over a dozen counties. This initiative has inspired neighbors to assist each other, providing PLAN agencies with new resources to better serve their clients. The PLSE's unwavering commitment to criminal justice reform and its consequential impact have earned them a well-deserved recognition.

### Pennsylvania Legal Aid Network

# EXCELLENCE AWARDS

# SAMUEL W. MILKES OUTSTANDING LEADERSHIP AWARD

### **Karen Stokes**



Karen has been an instrumental part of our organization since 2008, and we are immensely thankful for the unwavering dedication, diligence, and outstanding leadership she has demonstrated over the years.

Karen's enduring commitment to public interest work has been a guiding light throughout her professional journey. With 30 years of nonprofit accounting and grants management experience, combined with a Bachelor of Business Administration (Professional Accountancy) degree from Pennsylvania State University, Karen plays an integral role at PLAN, Inc. as Director of Finance. She is a cherished role model and mentor to countless staff members and members in our community, and she has often shared how meaningful it has been for her to dedicate her entire career to nonprofit accounting.

As Karen approaches her retirement in June, we want to express our profound gratitude for her service and extend our warmest congratulations and best wishes for a fulfilling retirement. We are grateful to have had the opportunity to work alongside such an exceptional individual, and we know that her husband and two sons will enjoy spending more time with her while she travels, kayaks, hikes, bikes, gardens, and crafts with her five granddaughters. We also know that Karen will continue to make a difference by supporting Girls on the Run and other organizations close to her heart

# Thank you,

Pennsylvania Legal Aid Network, for improving access to justice for 50 years!

The Pennsylvania Bar Association and the Pennsylvania Bar Foundation join in saluting this year's award winners:

**Best Attorney Advocate Award:** 

Robert W. Ballenger

**Best Non-Attorney Advocate Award:** 

Kimberly J. Tarbell

**Best Community Advocacy Award:** 

The Pardon Project, Philadelphia Lawyers for Social Equity

**Best Pro Bono Advocate Award:** 

Michael D. Simon





Your Other Partner

### -GOLD SPONSOR-

Congratulations to the 2023 Excellence Award honorees, and to the Pennsylvania Legal Aid Network, on their golden anniversary.

Thank you for 50 years of service, and best wishes for 50 more, and beyond!

Max Laun, Esq. and Diana Petruska

# PLAN FOR 50 YEARS OF STRIVING TO FULFILL THE CAHN LEGACY



# THE CAHN COLLABORATIVE

For more information about Professor Cahn and his contributions to a more just society, please visit

https://pcssonline.org/edgar-cahn/

# Congratulations to the 2023 PLAN Excellence Awards Recipients!

# **MaherDuessel**

For over 30 years,

Maher Duessel has provided
audit, tax and consulting services to non-profits
including organizations providing legal aid.





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Congratulations to all the 2023 Excellence
Awards honorees, and to PLAN on their 50th annivesary!

Michael J. McDonald, Esq.



#### CONGRATULATIONS TO ALL OF THE 2023 AWARDEES

We are proud to support the important work of the PENNSYLVANIA LEGAL AID NETWORK.
We CONGRATULATE you on 50 YEARS of promoting quality and fairness in the legal system.

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Wes Payne, Esq.

# Congratulations



to PLAN on 50 years of service and to all the 2023 Award winners!

James and Linda De Angelo

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### JUST TECH

#### **OUR MISSION:**

TO ADVANCE THE NATIONAL JUSTICE COMMUNITY BY INCREASING THE FFFECTIVE USE OF TECHNOLOGY



### **OUR IT SERVICES**

#### **MANAGED IT SERVICES**

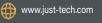
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# Congratulations

to the 2023 Excellence Award Honorees

Best Attorney Advocate: Robert W. Ballenger, Esq.

Best Community Advocacy Award:
The Pardon Project,
Philadelphia Lawyers for Social Equity

Best Pro Bono Advocate Award: Michael D. Simon, Esq.

Best Non-Attorney Advocate: Kimberly J. Tarbell

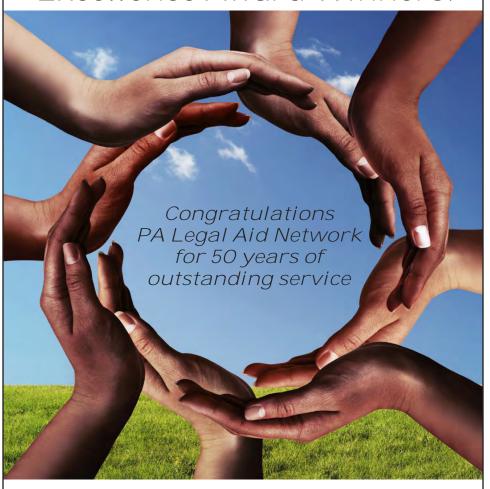


and to the

Pennsylvania Legal Aid Network on their 50-year anniversary!

Allen Harberg, Esq.

### Congratulations Excellence Award Winners!





www.PHFA.org

1-855-U-Are-Home

Josh Shapiro, Governor | Robin Wiessmann, Executive Director & CEO



We congratulate all of the 2023 Excellence Award winners and thank them for their steadfast commitment and leadership in the public interest community.

Kudos to the past and present boards, staff, and supporters of PLAN, as together we celebrate 50 years of advocacy for justice.

Eve Biskind Klothen & Kenneth L. Klothen



# PENNSYLVANIA INTEREST ON LAWYERS TRUST ACCOUNT BOARD

# THE PENNSYLVANIA IOLTA BOARD CONGRATULATES THE PENNSYLVANIA LEGAL AID NETWORK ON ITS 50th ANNIVERSARY AND ALL THE 2023 EXCELLENCE AWARD HONOREES

We applaud your commitment to extending the arm of justice to the less fortunate in our communities.

#### PENNSYLVANIA IOLTA BOARD

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### 50 YEARS OF PUBLIC SERVICE!



Congratulations to the 2023 Excellence Award Recipients for Outstanding Public Service & Servant Leadership

Robert W. Ballenger, Esquire

Best Attorney Advocate

Kimberly J. Tarbell

Best Non-Attorney Advocate

Philadelphia Lawyers for Social Equity—The Pardon Project

**Best Community Advocacy** 

Michael D. Simon, Esquire

Best Pro Bono Advocate



President Judge Kim Berkeley Clark Allegheny County Court of Common Pleas



### PROUD SPONSOR

We are pleased to celebrate members who share in the mission to provide equal access to justice for all in Pennsylvania and in communities across our global platform.

**Congratulations** to the honored members and friends of the legal aid community receiving the 2023 Excellence Award.

K&L Gates LLP. Global counsel across five continents. Learn more about our commitment to pro bono work at klgates.com/pro-bono.

### -BRONZE SPONSOR-

# "Never doubt that a small group of thoughtful committed citizens can change the world: indeed, it's the only thing that ever has."

MARGARET MEAD



Congratulations to all of this year's Pennsylvania Legal Aid Network Excellence Award Winners. Your friends and colleagues in Montgomery County applaud you for all you've done to earn this very special honor.



Serving the Profession and the Community since 1885

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As we recognize the excellence of those working on behalf of our clients, let us also honor the public servants who are doing so as well

The Pardon Project thanks

# The Staff of the PA Board of Pardons

for the truly amazing reforms in policies and procedures you have been achieving over the past four years

With energy and hard work, you have greatly expanded access to second chances for all Pennsylvanians, but especially for those without resources, lawyers or hope, demonstrating by your diligence, courtesy, and respect your passionate commitment to

**Equal Justice Under Law** 



www.PardonMePA.org

## Congratulations

# PENNSYLVANIA LEGAL AID NETWORK on its 50TH ANNIVERSARY

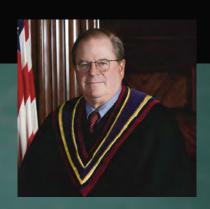
and to MICHAEL SIMON, ESQ.

and all the winners of the Excellence Awards





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Chief Justice Emeritus
Ronald Castille congratulates all of the
Excellence Award Honorees for the great
work they do to promote access to justice.

Special congratulations goes to the Pennsylvania Legal Aid Network on their anniversary of five decades of exceptional leadership and

steadfast commitment to equal justice for all.



# Community Legal Services congratulates



Robert W. Ballenger, Esq. Best Attorney Advocate Award

and all of the other recipients of the PLAN Excellence Awards.

CLS also congratulates PLAN on 50 years of fighting for justice for all!



213 NORTH FRONT STREET, HARRISBURG, PA 17101 (717) 232-7536 FAX (717) 234-4582

# The Dauphin County Bar Association congratulates the Pennsylvania Legal Aid Network on 50 years

of supporting free civil legal services to low-income Pennsylvanians

and another year of

#### **CELEBRATING EXCELLENCE**

in expanding access to legal services across the Commonwealth.



125 Years of Service 1898-2023



#### **CONGRATULATIONS!**

**Duquesne University President** Ken Gormley, **Dean April Barton,** and the Thomas R. Kline School of Law of Duquesne University

Congratulate Professor Michael D. Simon, Esq., recipient of the 2023 Best Pro Bono Advocate Award, and all of the award winners.













On behalf of the Board of Directors and Staff of MidPenn Legal Services

Happy

50th Anniversary

To The Pennsylvania Legal Aid Network



### Making Downtown Harrisburg Better Every Day



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## Congratulations, Karen on receiving the Samuel W. Milkes Leadership Award!

PLAN thanks Karen Stokes for her exemplary service, innovative thoughts, and professionalism that have helped ensure the maintenance of the highest principles of integrity and dedication throughout the PLAN Network.

We wish her all the best as she starts a new chapter in her life!



from the staff at Pennsylvania Legal Aid Network, Inc.

## Congratulations to the 2023 Excellence Award recipients!

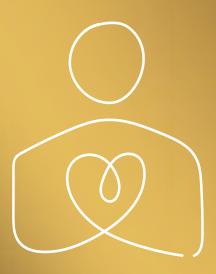
PLAN is honored to recognize these noble advocates who have demonstrated outstanding commitment to disadvantaged and underrepresented clients across the Commonwealth.

Your progressive advocacy helps us advance our goal of collaborative communities, equitable justice, and strong futures in Pennsylvania.

from the staff at Pennsylvania Legal Aid Network, Inc.



# Congratulations to PLAN and to the 2023 Excellence Awardees!



Philadelphia Welfare Rights thanks this year's honorees for their commitment to excellence, and congratulates PLAN on 50 years of advocating for those in need.

#### **CONGRATULATIONS**

to the receipients of the 2023 Excellence Awards

Best Attorney Advocate:

Robert W. Ballenger, Esq.

Best Non-Attorney Advocate:

Kimberly J. Tarbell

Best Community Advocacy Award:

The Pardon Project, Philadelphia Lawyers for Social Equity

Best Pro Bono Advocate Award:

Michael D. Simon, Esq.

You all do important work to better the lives of low income Pennsylvanians, and it is great to see you recognized!

Congratulations to
Pennsylvania Legal Aid Network
on your 50th anniversary!

Working hard to make the first challenge in America's Constitution a reality:

"We the People of the United States, in order to form a more perfect Union, establish Justice..."

Sam Milkes and Fan Terpening

#### **NEIGHBORHOOD LEGAL SERVICES**



## Congratulations! MICHAEL D. SIMON, ESQ.



on receiving the 2023 Best Pro Bono Advocate Award!

Congratulations to all of the PLAN Award Honorees!

Welfare Pride, Inc.
congratulates the
PA Legal Aid Network on
their 50th anniversary,
and thanks the 2023
Excellence Award Honorees
for their dedication to
helping underrepresented
Pennsylvanians.







The Bucks County Bar Association & Foundation proudly support the Pennsylvania Legal Aid Network as they celebrate 50 years of service.

Congratulations to the 2023 Honorees!

## CONGRATULATIONS PLAN & TONIGHT'S AWARDEES!

On behalf of the Consumer Subcommittee of the Medical Assistance Advisory Committee:

Sonia Brookins, Chair Minta Livengood, Vice Chair Marsha White-Mathis Ronel Baccus Lauren Bennett Rochelle Jackson Lauren Henderson Liz Healey Meghann Luczkowski Jayme Scali Victoria Schiano Bobbi Landis Cindy Keely





Congratulations to the Pennsylvania Legal Aid Network for 50 years of supporting access to justice



www.rhls.org





Congratulations to the Pennsylvania
Legal Aid Network for 50 years of invaluable leadership and commitment to serve those most in need.

SOUTHWESTERN PENNSYLVANIA LEGAL AID

## Congratulations

to Robert W. Ballenger of Community Legal Services, a past law student leader at Philadelphia Legal Assistance and invaluable colleague,

Kimberly J. Tarbell, Michael D. Simon, and The Pardon Project, Philadelphia Lawyers for Social Equity.

Thank you to the 2023 PLAN Excellence Award recipients for all you do to uplift our client communities.





### Congratulations

to PLAN on **50** incredible years, and to all the awardees on their achievements!



WWW.PHLP.ORG



#### **Congratulations**

to Kim Tarbell for the well-deserved honor of Best Non-Attorney Advocate.

Thank you, Kim, for your tireless efforts- we appreciate you!







In honor of our anniversary, we're running our

\$50 for 50 campaign

through March 2024.



While we invite you to make a special donation of \$50, we are grateful for all donations of any amount!

#### Pennsylvania Legal Aid Network, Inc.



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